

INVESTMENT GRADE VS. HIGH YIELD ANLEIHEN

INVESTMENT GRADE ANLEIHEN		HIGH YIELD ANLEIHEN	
AAA	Anleihen mit einem Investment Grade Rating gelten als besonders sicher: Durch eine hohe Kreditqualität der Emittenten besteht ein (sehr) niedriges Ausfallrisiko. Damit bieten Investment Grade Anleihen Anlegern ein attraktives Gleichgewicht zwischen Rendite & Sicherheit.	BB	High Yield Anleihen bieten höhere Zinssätze (yields), als Investment Grade Anleihen. Jedoch werden sie von Unternehmen mit einer niedrigeren Bonitätsbewertung, einer höheren Verschuldung oder aus volatileren Branchen ausgegeben. Somit besteht ein erhöhtes Ausfallrisiko.
AA		B	
A		CCC	
BBB		CC / C D = Zahlungsausfall	

Restrukturierungsklauseln Anleihebedingungen High Yield Anleihen Rechtsvergleichende

David Penner



Restrukturierungsklauseln Anleihebedingungen High Yield Anleihen Rechtsvergleichende:

Restrukturierungsklauseln in den Anleihebedingungen von High-Yield Anleihen. David Penner, 2015-05-04

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